How to order and get forms

Columbian financial group (CFG)
CALL THEM- ask for new agent starter packet 800-423-9765

Go to www.naaleads.com/log in/click on carriers/select Columbian Financial Group
For Final Expense -Click on CFG Dignified Choice Final Expense Apps, Forms and Info
For Term -Click on CFG Safeshield SI Term Apps, Forms and Info
Select your state
Find the New Business Checklist and print all required documents
Do this for Term and Final Expense

Can do eapp before have contracting complete.

Foresters
Can order online after you have your foresters number/upline can email
CanNOT do eapp before contracting complete
• Term/UL -strong foundation/smartUL (same app)
• Final expense - plan right
• Member benefits brochure

Mutual of Omaha
Can call and order after/before have number

Go to www.naaleads.com/log in/click on carriers/select Mutual of Omaha
Click on Online MoO Forms
Company: United of Omaha
Service Type: New Business
State: Your state
Product Type: Term or Whole or accidental or universal life

• Term/UL - term express/guaranteed universal life (same app)
• Final expense - living promise
• Children's whole life
• Accidental - guaranteed advantage (must have health license)

Can do eapp before contracting complete

Transamerica
Can order online www.agentnetinfo.com
Enter username: MonSeniorGuest Enter password: abc123
Click on Forms/Form Search

Service Category: New Business/Underwriting Product Type: Final Expense
State: Select your state
Company: Select Transamerica Premier Life Insurance Company
• Final expense (0-44/45-85)

Great western
Can call and get forms after have number/ upline can email
• final expense (40-80)